

## APPLICATION CHECKLIST

Office Clerical | Agent Clerical | Appraiser Clerical

www.tigar.org | Ph.: 951.735.5121 | Fax: 951.735.0335

Please use the checklist below to ensure you are submitting all required materials for your application:
COMPLETED and SIGNED Application (SIGNED BY APPLICANT, AGENT AND BROKER)
Copy of Driver's License
Payment (SEE OPTIONS BELOW)
MEMBERSHIP PAYMENT OPTIONS Office Clerical   Agent Clerical   Appraiser Clerical
Please check one box below to indicate your preferred payment method:
Auto Debit:  MLS dues will be automatically deducted each quarter. Please fill out the "Auto Debit Form".  See page 3-4.
One Time Credit Card Authorization (NOT AUTOMATICALLY DEDUCTED)  A one-time payment for the quoted set-up and MLS fees fees will be processed via credit card. MLS is billed quarterly based on the standard calendar year. Future payments must be made online, over the phone or in person at TIGAR at dues billing time. See page 5.
One Time Payment by cash or check. (Must be done in person at TIGAR)  A one-time payment for the quoted set-up and MLS fees fees submitted by cash or check. Cash and/or check transactions must be made in person at TIGAR. MLS is billed quarterly based on the standard calendar year. Future payments must be made online, over the phone or in person at TIGAR at dues billing time.

**1** | P a g e



### APPLICATION FOR MEMBERSHIP

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### MEMBERSHIP TYPE Office Assistant Appraiser Assistant Personal Assistant Add/Edit rights on behalf of Add/Edit Rights on behalf of a Add/Edit Rights on behalf of a entire office responsible agent responsible appraiser CLERICAL APPLICANT INFORMATION First Name: Last Name: Date of Birth : \_\_\_\_\_\_/\_ / Contact Phone #: Email Address : \_\_\_\_\_ I do not have a California DRE License I have a DRE License Valid licenses must have a status of "Licensed NBA" (No Broker Affiliation) DRE License #: \_\_\_\_\_ Expiration Date : \_\_\_/ AGENT/OFFICE INFORMATION Responsible Agent/Broker Applicant will be working on behalf of. First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Agent MLS ID : \_\_\_\_\_ I understand that clerical applicant users may only be authorized to have "limited access" to the MLS for office/personal/ appraiser clerical support only. I understand that clerical assistant users are not allowed to use information in any way other than to provide support to the agent the clerical is working on behalf of. Persons performing any such activities that require a real estate or appraisal license are not eligible for this office/personal assistant classification. I further understand that any violation by an office/personal assistant employed by, under contract, or used by the agent, is the agent's sole responsibility and can result in discipline and ultimate termination of MLS service. As per the MLS Rules and Regulations, Article 4 Section 3, individuals under the direct supervision of an MLS participant or subscriber, who performs only administrative and clerical tasks that do not require a real estate license, or an appraiser certificate, or license are eligible. Each participant and subscriber shall provide the MLS with an updated list of all clerical assistant(s) employed by or affiliated as independent contractors with the participant or subscriber and shall immediately notify the MLS of any changes, additions, or deleting from the list. The use of lockboxes and Supra KEYS are prohibited for office/ personal/appraiser assistant users. As per the MLS Rules and Regulations, the clerical assistant fees are not transferable. \_\_\_\_\_\_ Date: Clerical Applicant Signature (Required) \_\_\_\_\_ Date: Agent/ MLS Subscriber Signature (Required) Date: \_\_\_\_ Designated REALTOR®/ Broker Signature (Required)



# **AUTO DEBIT AUTHORIZATION**

• 321 E. Sixth St. Corona, CA 92879 • Ph: 951.735.5121 • Fax: 951.735.0335 • www.tigar.org

First Name:	Last Name:				
Office Name :	_				
Cell Phone # : MasterCard	American Express Discover				
Card #	Exp. Date CID				
Name as it appears on credit card:					
Credit card billing address:					
City:	State: Zip Code:				
In Auto Debit of my (Check all that apply):					
Annual REALTOR® Dues (\$514)					
⇒ I also would like a contribution of toward REALTOR® Action Fund	\$ (recommended \$49 or \$148)				
$\Rightarrow$ I also would like a contribution of toward the Housing Affordability F	\$ (recommended \$10 or more)				
MLS Fees (\$119 a quarter / Clerical \$59)					
By signing below, I agree I have read and understand the terms and legal disclosures on the reverse side of this form. I authorize The Inland Gateway Association of REALTORS® (TIGAR) to automatically charge my credit card on the due date of the month prior to each new billing cycle, if the due date falls on a weekend it will be applied on the following business day. I understand that TIGAR will not be responsible for any bank charges incurred due to the Auto Debit. I also understand and agree to the Association's no refund policy on all Dues. Should I choose to cancel my Auto Debit, I understand that it is my responsibility to do so before the charge is incurred. Credit card transactions will reflect, "REALTOR ASSOCIATION/ML" on your monthly statement. Pricing is subject to change without notice upon Board of Director action. It is my responsibility to update auto debit information when necessary and will be responsible for late penalties if not updated by the due dates. The REALTOR® Action Assessment (\$49 of the \$184) will automatically be deposited into CREPAC and/or CREIEC and for other political purposes. Those wishing to have their assessment entirely applied for more general political purposes may specify in writing, and it will be redirected to a different account instead of one of the dedicated California real estate PACs (CREPAC or CREIEC). Designated REALTORS® must pay the \$49 REALTOR® Action Assessment for each licensee of that DR (as shown in the nonmember count), and the payment will be treated in the same manner as the REALTOR® Action Assessment for members.					
Signature:	Date:				

#### LEGAL NOTICES AND DISCLOSURES REGARDING DUES BILLING STATEMENT

#### REALTOR® ACTION ASSESSMENT & FUND: Explanation and Legal Notice

California Association of REALTORS® (C.A.R.) Political Action Committees: C.A.R. sponsors four Political Action Committees (PACs). CREPAC is used to support state and local candidates to further the goals of the real estate industry. CREIEC is an independent expenditure committee that independently advocates for or against candidates in accordance with the interests of the real estate industry. CREPAC/Federal supports candidates for the U.S. Senate and House of Representatives. IMPAC supports local and state ballot measures and other advocacy oriented issues that impact real property in California. IMPAC is funded by your dues dollars. C.A.R. also supports the Advocacy Local Fund (ALF), a non-PAC fund for expenditures on general advocacy activities.

REALTOR® Action Assessment (RAA): This mandatory \$69 state political assessment may be satisfied in one of two ways: either (1) a voluntary contribution to CREPAC, CREIEC, and/or IMPAC and/or other related political purposes or (2) a designation of the funds for political purposes in the C.A.R. general fund. You may include the entire amount on one check and if you do so, \$69 will go into CREPAC, CREIEC and/or IMPAC, or other related political purposes. If you have an assessment that is over \$138 due to your DR nonmember count, then any amount over \$138 contributed to the state PACs (i.e. CREPAC, CREIEC and IMPAC) will go into CREIEC. If you choose not to contribute to a PAC, you must do so in writing and the entire assessment of \$69 will be placed in the C.A.R. general fund and used for other political purposes. PAC contributions from the REALTOR® Action Assessment will be allocated among CREPAC, CREIEC, IMPAC and possibly ALF. The allocation formula is subject to change. Payment of the assessment is a requirement of maintaining membership.

REALTOR\* Action Fund (RAF): REALTORS\*, and REALTOR-ASSOCIATES\* may also participate in RAF by including an additional voluntary contribution on the same check as your dues and assessment payment. Forty-nine dollars (\$49) is the suggested additional voluntary contribution but you may give more, or less, or nothing at all. No member will be favored or disfavored by reason of the amount of his/her contribution or his/ her decision not to contribute. Contributions to the REALTOR\* Action Fund will be allocated among C.A.R.'s political action committees (CREPAC, CREIEC, and CREPAC/Federal) according to a formula approved by C.A.R. depending on whether it is a personal or corporate contribution. The allocation formula is subject to change including re-designating a portion to IMPAC and ALF. Failure to contribute to RAF will not affect an individual's membership status in C.A.R.

CORPORATE CONTRIBUTIONS to C.A.R.'s PACs are permissible and may be used for contributions to state or local candidates or for independent expenditures to support or oppose federal, state, or local candidates. However, current C.A.R. practice is to deposit all corporate contributions into CREPAC, CREIEC, IMPAC and possibly ALF in an allocation to be determined by C.A.R. A corporate contribution includes any contribution drawn from a corporate account.

PERSONAL CONTRIBUTIONS to C.A.R.'s PACs may be used for both state and federal elections and therefore may be deposited into CREPAC/Federal in addition to all other C.A.R. political action committees. Up to \$200 of a REALTOR\* Action Fund contribution will be divided between CREPAC/Federal and CREPAC, CREIEC, IMPAC and possibly ALF in an allocation to be determined by C.A.R. Any amount above \$200, up to applicable legal limits, will be allocated to CREPAC/Federal.

If you are a California major donor and need specific information regarding your contributions, please contact the C.A.R. Controller's office at (213) 739-8252. Contributions in excess of the contribution limits will be reallocated to another PAC connected with C.A.R. Under the Federal Election Campaign Act, an individual may contribute up to \$5,000 in a calendar year to CREPAC/Federal.

Political contributions are not deductible as charitable contributions for federal and state income tax purposes.

#### NOTICE REGARDING DEDUCTIBILITY OF DUES, ASSESSMENTS AND CONTRIBUTIONS

ESTIMATED PORTION OF YOUR DUES USED FOR LOBBYING THAT ARE NON-DEDUCTIBLE: NAR 30.81% \$57.00 C.A.R. 42.31% \$77.84

Local 0%, \$0

Total Non-Deductible (Lobbying) Dues Portion: \$134.84

Dues payments and assessments for your local association, C.A.R. and NAR, and contributions to RAF are not tax deductible as charitable contributions. However, the dues portion of your bill, excluding the portion of dues used for lobbying activities, REALTOR® Action Assessment and REALTOR® Action Fund, may be deductible as ordinary and necessary business expenses. Contributions to C.A.R. Housing Affordability Fund are charitable and tax-deductible to the extent allowed under both federal and state law. Please consult your tax professional.

All dues, assessments, and fees are non-refundable.

#### C.A.R. HOUSING AFFORDABILITY FUND:

REALTORS\* and REALTOR-ASSOCIATES\* may make a voluntary, tax-deductible, charitable contribution to the C.A.R. Housing Affordability Fund (HAF) on the same check as the dues payment. HAF is a charitable nonprofit organization whose purpose is to address the statewide housing crisis. It receives contributions from REALTORS\* and other individuals as well as businesses and other organizations and distributes funds through local associations of REALTORS\* toward programs that increase homeownership and the supply of housing across the state.

HAF is exempt under Section 501(c)(3) of the IRS Code. Contributions to HAF from both individuals and businesses are charitable and tax-deductible to the extent allowed under both federal and state law.

Individual contributions are designated by 'Keys to California' Pins: Ambassador (\$25), Bronze (\$100), Silver (\$500) with an option to renew annually for \$250, Gold (\$1,000) with an option to renew annually for \$350, and Founder's Circle (\$1,500) with an option to renew annually for \$500. For information about HAF, including major non-cash gifts or corporate sponsorships, visit www.carhaf.org or contact the HAF at 213-739-8200 or by mail at 525 S. Virgil Ave., Los Angeles, CA 90020.

YOUR SUBSCRIPTION TO CALIFORNIA REAL ESTATE MAGAZINE IS PAID FOR WITH YOUR DUES AT A RATE OF \$6.00 AND IS NON-DEDUCTIBLE THEREFROM.



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## **Credit Card Authorization**

Visa MasterCard An	mex Discover	Amount Auti	norized \$
Card #		xp. Date	CID
Name as it appears on credit card: _			
Credit card billing address:			
City:	State:	_ Zip Code:	
By signing below, I authorize the ab above. I also understand and agree and MLS fees. Credit card transaction monthly statement	to the Association's	s no refund poli	cy on all Dues
Signature:		_ Date:	
Cell Phone #:			
Office Name :		_	

Please allow 24 hours for all transactions to be processed

Rev. 05/22